

**Loan Application
Rod Stewart Growth Fund**

Pacific Northwest Unitarian Universalist Growth Foundation (PNUUGF)
2839 W. Kennewick Avenue, PMB 231
Kennewick WA 99336

Please fill out this application and keep a copy for your files.

Legal name of congregation: | _____

Mailing address: | _____

Physical address: | _____

Person completing this form: | _____

Office served in congregation: | _____

Mailing address: | _____

Phone Home | _____ | Office | _____

At which location do you prefer to be contacted? Home | _____ | Office | _____

fax: | _____ | email: | _____

Board Chair | _____

Address | _____

Telephone: Home | _____ | Office | _____

Minister | _____

Legal counsel for purpose of loan closing: | _____

Pro bono? yes | _____ | no | _____

Real estate/banking experience? yes | _____ | no | _____

Guarantor information

Name, address and phone number

Amount of Loan Requested \$ | _____

Describe the security the congregation will supply to the Pacific Northwest UU Growth Foundation

Describe the intended use of a loan

Have you applied to other UUA, Chalice Lighters, or commercial loan programs?

yes | _____ | no | _____

Did you receive a loan/grant?

yes | _____ | no | _____

For how much? _____

When? _____

From whom? _____

Information on meeting place

1. Existing Space _____
2. Do you own or rent? _____
3. How long have you been meeting in this space? _____
4. Adult seating capacity? _____
5. Number of rooms for Religious Education _____
6. Number of off-street parking spaces _____

Description of facility to be mortgaged (new space or expanding existing space)

Describe the grounds (size, visibility from street, location in relation to local population centers)

Describe any environmental issues, both external and internal, i.e. asbestos, oil tanks, lead based paint or surrounding conditions. Has a Phase I Environmental Report been done? If so, please attach a copy

**Name and Signature of
person submitting
application**

Today's date | _____

Please include these items in your submittal: (check off)

_____ | Copy of congregational vote to approve receipt of a loan

_____ | Copy of Insurance Policy
Loan recipients will be expected to maintain an insurance policy in an amount sufficient to replace their facility at current building standards and the Pacific Northwest UU Growth Foundation must be named on the policy

_____ | Phase I Environmental Survey
This survey will be required of all congregations seeking to purchase new property or to build a new facility on land they already own. Environmental consulting firms conduct the survey and provide a report that should include reference to environmental hazards on their property e.g.: buried oil storage tanks, lead paint, asbestos

_____ | Legal description of the property to be purchased

_____ | Appendix 1 – Cash Flow Projection

_____ | Appendix 2 – Current Finances

_____ | Appendix 3 – Membership Growth Plan

Please submit all material to this address:

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