

**Loan Application
Rod Stewart Growth Fund
Appendix 3
Membership Growth Plan**

Date: _____

Legal Name of Congregation: _____

Person Completing this form: _____

e-mail address: _____

Office served in congregation: _____

Mailing address:

Telephone Home: _____ Office: _____
Fax Home: _____ Office: _____

At which location to you prefer to be contacted by
telephone? Home _____ Office _____

MEMBERSHIP INFORMATION

1. Current Legal Membership:	_____	1 year ago:	_____	2 years ago:	_____	5 years ago:	_____
2. Expected Membership:	_____	In one year:	_____	In two years:	_____	In five years:	_____
3. Current R.E. Membership:	_____	1 year ago:	_____	2 years ago:	_____	5 years ago:	_____
4. Expected R.E. Membership:	_____	In one year:	_____	In two years:	_____	In five years:	_____

Community Demographics

What is the total population and the area from which you draw your members?

Is there another UU Congregation in this demographic area? Yes _____ No _____

If yes, please give the name of the congregation and the distance from your site.

What is the expected population of this area? In 5 years? _____
(Check with your local Chamber of Commerce
or Government Planning Office)

In 10 years? _____

In 15 years? _____

Has the population of this area increased or decreased over the past 10 years? _____

By How much? _____

Has the membership of your congregation kept pace with the population increase or decrease?

Sunday Services

How many worship services are there for your congregation on Sunday? _____

Are there any mid-week worship services for your congregation? _____

If there is more than one service per week, when did it begin? _____

What is the average worship service attendance? _____ What is the percent of Membership attending? _____

Only or 1st service: _____ %

2nd Service: _____ %

3rd Service: _____ %

Are all Sunday Services the same? Yes | _____ | No | _____

Religious Education Programs for Adults & Youth

How many religious education programs are there for your congregation on Sunday? _____

If there is more than one Sunday Service for adults is there more than one RE program? _____

What is the average RE attendance? _____ What percentage of enrolled youth attend? _____

Only or 1st service: _____ %

2nd Service: _____ %

3rd Service: _____ %

If there is more than one RE Program, when did it begin? _____

Are all RE Programs the same? Yes | _____ | No | _____

What is the number of Adult Education Classes/Programs? _____

R. Have you been “certified” by the UUA as a Welcoming Congregation for gay, lesbian, bisexual, and transgender persons? _____
If no, please describe your plan for acquiring that certification: _____

S. Is your present building handicapped accessible? _____
If you are requesting a loan for a different building, is it handicapped accessible? _____

Your Church Vision

Does your church have a Mission Statement? Yes | _____ | No | _____

If yes, how was it developed?

What is your Mission Statement?

Does your church have a Long Range Planning Committee? Yes | _____ | No | _____

If yes, has the plan been circulated among members of the congregation? Yes | _____ | No | _____

Does your Long Range Plan include membership goals and objectives? Yes | _____ | No | _____

If yes, what are they?

Is your congregation seeking to increase membership? Yes | _____ | No | _____

If no, please explain:

