

# Loan Application Lorenzen-Deale Fund

Pacific Northwest Unitarian Universalist Growth Foundation (PNUUGF)  
2839 W. Kennewick Avenue, PMB 231  
Kennewick WA 99336

Please fill out this application and keep a copy for your files.

**Legal name of congregation:** | \_\_\_\_\_

Mailing address: | \_\_\_\_\_

Physical address: | \_\_\_\_\_

**Person completing this form:** | \_\_\_\_\_

Office served in congregation: | \_\_\_\_\_

Mailing address: | \_\_\_\_\_

Phone Home | \_\_\_\_\_ | Office | \_\_\_\_\_

At which location do you prefer to be contacted? Home | \_\_\_\_\_ | Office | \_\_\_\_\_

fax: | \_\_\_\_\_ | email: | \_\_\_\_\_

**Board Chair** | \_\_\_\_\_

Address | \_\_\_\_\_

Telephone: Home | \_\_\_\_\_ | Office | \_\_\_\_\_

**Minister** | \_\_\_\_\_

**Legal counsel for purpose of loan closing:** | \_\_\_\_\_

Pro bono? yes | \_\_\_\_\_ | no | \_\_\_\_\_

Real estate/banking experience? yes | \_\_\_\_\_ | no | \_\_\_\_\_

## Guarantor information

Name, address and phone number

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Amount of Loan Requested \$** | \_\_\_\_\_

**Describe the security the congregation will supply to the Pacific Northwest UU Growth Foundation**

\_\_\_\_\_  
\_\_\_\_\_

**Describe the intended use of a loan and the proposed length of the loan term**

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**Have you applied to other UUA, Chalice Lighters, or commercial loan programs?**

yes | \_\_\_\_\_ | no | \_\_\_\_\_

**Did you receive a loan/grant?**

yes | \_\_\_\_\_ | no | \_\_\_\_\_

For how much? \_\_\_\_\_

When? \_\_\_\_\_

From whom? \_\_\_\_\_

**Information on meeting place**

1. Existing Space \_\_\_\_\_
2. Do you own or rent? \_\_\_\_\_
3. How long have you been meeting in this space? \_\_\_\_\_
4. Adult seating capacity? \_\_\_\_\_
5. Number of rooms for Religious Education \_\_\_\_\_
6. Number of off-street parking spaces \_\_\_\_\_

**Description of facility to be mortgaged (new space or expanding existing space)**

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**Describe the grounds (size, visibility from street, location in relation to local population centers)**

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**Describe any environmental issues, both external and internal, i.e. asbestos, oil tanks, lead based paint or surrounding conditions. Has a Phase I Environmental Report been done? If so, please attach a copy**

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**Name and Signature of  
person submitting  
application**

\_\_\_\_\_

**Today's date** | \_\_\_\_\_

**Please include these items in your submittal: (check off)**

\_\_\_\_\_ | Copy of congregational vote to approve receipt of a loan

\_\_\_\_\_ | Appendix 1 – Cash Flow Projection

\_\_\_\_\_ | Appendix 2 – Current Finances

\_\_\_\_\_ | Appendix 3 – Membership Growth Plan

**Please submit all material to this address:**

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